



Samvardhana MotherSON International Limited

(formerly MotherSON Sumi Systems Limited)

Head Office: C-14 A & B, Sector 1, Noida – 201301 Distt. Gautam Budh Nagar, U.P. India
Tel: +91-120-6752100, 6752278, Fax: +91-120-2521866, 2521966, Website: www.motherSON.com

May 29, 2024

BSE Limited
1st Floor, New Trading Ring
Rotunda Building
P.J. Towers, Dalal Street, Fort
MUMBAI – 400001, India

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G-Block
Bandra-Kurla Complex, Bandra (E)
MUMBAI – 400051, India

Scrip Code: 517334

Symbol: MOTHERSON

Subject: Intimation of the outcome of the meeting of the Board of Directors under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time

Dear Sir / Madam,

In furtherance to our letter dated May 21, 2024 please note that the Board of Directors of the Company in its meeting held today i.e. May 29, 2024, has approved for raising of funds, for an aggregate principal amount of up to INR 5000,00,00,000 (Rupees Five Thousand Crore only), on a private placement basis, in one or more series/ tranches, as per the details mentioned in **Annexure - A**.

The above is submitted pursuant to the Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for your information and record.

The meeting of the Board of Directors of the Company commenced at 1020 Hours (IST) and concluded at 1425 Hours (IST).

Thanking you,

Yours truly,
For Samvardhana MotherSON International Limited
(formerly MotherSON Sumi Systems Limited)

Alok Goel
Company Secretary

Regd Office:
Unit – 705, C Wing, ONE BKC, G Block
Bandra Kurla Complex, Bandra East
Mumbai – 400051, Maharashtra (India)
Tel: 022-61354800, Fax: 022-61354801
CIN No.: L35106MH1986PLC284510
Email: investorrelations@motherSON.com

Annexure A

The details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations') read with SEBI Circular No. **SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123** dated July 13, 2023, are as below:

S. No.	Details of Events that need to be provided	Information about such events
i.	Size of the issue	(1) Private Placement of Redeemable Non-Convertible Debentures ("NCDs") of face value of INR 1,00,000/- (Rupees One Lakh) each, for an aggregate principal amount of up to INR 5000,00,00,000 (Rupees Five Thousand Crore) in one or more series/ tranches. (2) For listed NCDs, the instrument will be Rated as per SEBI Listing Regulations.
ii.	Whether proposed to be listed, if yes, name of the stock exchange(s)	In case NCDs are listed securities, they will be listed at BSE Limited.
iii.	Tenure of the instrument- - date of allotment and date of maturity	As may be decided by the delegated committee of directors / authorized persons.
iv.	Coupon/interest offered, schedule of payment of coupon/interest and principal	As may be decided by the delegated committee of directors / authorized persons.
v.	Charge/security, if any, created over the assets	Not applicable for unsecured NCDs. Further, in case of secured NCDs the security will be as may be decided by the delegated committee of directors / authorised person.
vi.	Special right/ interest/ privileges attached to the instrument and changes thereof	As may be decided by the delegated committee of directors / authorized persons.
vii.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	As may be decided by the delegated committee of directors / authorized persons.
viii.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	As may be decided by the delegated committee of directors / authorized persons.
ix.	Details of redemption	As may be decided by the delegated committee of directors / authorized persons.